# **CUB Morocco**





Business Consulting
Finance and Legal
Property
Investments
Staff Benefits
Project Support

**Simplifying Morocco** 



### Mickey D'souli Managing Partner

- Qualified Legal Practice ,Coventry university 1992
- Qualified CII financial planning 1998 UK
   Protection and Investments examinations
- Qualified Cemap mortgage and finance 2002 examinations by institute of financial services UK.
- Held several senior positions including Area Manager (Scotland west) for global financial services Giant operating in merchant Banking.
- Senior financial Adviser in Leading UK High Street Bank.
- 2005 entered international Market in Marbella, Spain
- 2007 Morocco operations manager and senior Adviser for major international financial services company. operating in 17 countries.
- 2016 entered International cross border tax and Investment Advice in Gibraltar.
- 2017 Founded Cub Morocco.

### **Foreword**

I co-founded this partnership with Leanna Wright, together we have a combined experience of over 50 years, we have consulted with business in many guises and many jurisdictions, at all levels and in regulated environments. We both felt that We could offer a superior one stop service in Morocco, currently an underserved market...

Our day-to-day work with our clients is always varied but certain themes and values run through everything we do.

These are the things that set us apart:

Our main focus has always been on building truly long-term relationships and establishing long-term planning This helps bring success for our clients' and also for us as a business.

It may sound obvious, but close examination and due diligence is a vital part of what we do. As a result, we have sidestepped all of the 'toxic' product problems of recent years, applying three things: expert analysis, common sense and a healthy dose of Professionalism. Most of all, underlying everything we do, with clients and in our business decisions, is how we see ourselves: the word 'intermediary' implies a neutral position between two parties. However, we aren't neutral. Whilst behaving ethically to all parties, we remember that our job is to be always on your side. And ,We aim to add value to our client relationships by ensuring that you receive the very best planning and independent advice.

Welcome to our Firm, we look forward to helping you.



### **CUSTOM SOLUTIONS**

Every client has a different set of objectives and goals to achieve, we will customize your solution to perfectly fit your vision.

### **WEB SOLUTIONS**

Want an internet presence in Morocco we can help you find the right web solution with Moroccan IT professionals that can write and launch a website in morocco that will appeal to the Moroccan market .

### **BUSINESS SOLUTIONS**

Whatever your requirements, from business formations to project management and consultation, Staffing solutions to property and insurance, we can help.





## Your Planning is not a Rehearsal.

At CUB, your passion is our passion.

Our philosophy is that you should have the best possible start, and we will take all off your plans and circumstances into account before giving any advice.

With the use of the leading Business planning Professionals and networks, we can ensure you can afford your passions without endangering your own financial success and security.

We achieve this by protecting you against uncertainty with careful planning and dedicated consultants on hand to guide you every step of the way.

With our help you can indulge your passions, safe in the knowledge that you and your Business are financially secure.

#### PRIVATE WEALTH MANAGEMENT

Our Private Wealth Management service gives you tailored advice on a whole range of financial matters including investments, savings, pensions, retirement and protection. Importantly we bring all these advice areas together for you within your own personalised financial plan. This ensures that you receive comprehensive advice on how best to achieve your goals, whilst at the same time giving you the peace of mind that you are protecting yourself and your family from financial disaster. Our focus is on you, so that you stop worrying about the WHAT IF's.

"Mickey has provided excellent, down to earth, real world advice to myself and my wife Sophie .... He has taken the time to understand our longer term aspirations and has led us in the development of a plan that focuses on the long term rather than just the next few years. He has used his knowledge and practical view of the world to change our perspective on financial planning and had provided some smart thinking along the away."

Mike, West Midlands. Client for 1 year.





### AN INVESTMENT IN YOUR OWN FUTURE

In today's hectic world successful people and businesses like you realise that you need to invest in the very best advice.

Life's too short to make expensive mistakes, or cut corners, when it comes to your own and your businesses financial success and security.

The CUB Private consultancy service is specifically designed for discerning individuals and businesses such as yours, and is focused on providing you and your business with the highest quality planning and wealth management.

### INDEPENDENT AND IMPARTIAL ADVICE

When you place your trust in the hands of experts, we believe that that advice should be absolutely impartial.

As independent financial advisers, you can be assured that we fully consider all available options for you, sourcing and recommending the most appropriate solutions for you from across the whole of the market.

### **Commercial Real Estate**

From serviced offices to large commercial and industrial units. We offer our clients premises to suit your needs, whatever they may be, flexible lease, purchase or purpose build, we can help you locate in Morocco.

### **Residential Real Estate**

We can offer staff and executives, residential property for lease or purchase, full range from small apartments and penthouses to Villas and Large riad's, please get in touch.

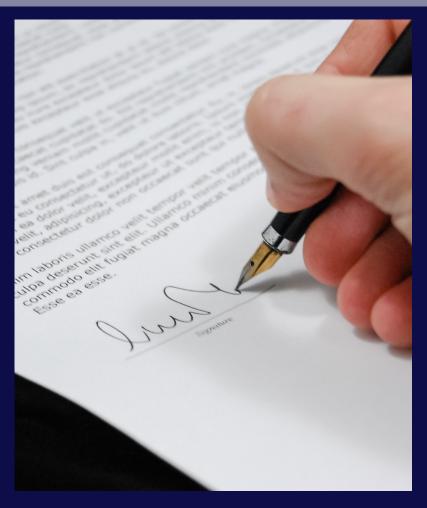




Award winning Investments.

Hand picked and managed property investments with low or no risk, market leading ROI.

We have an in house approach to choosing the very best investments for our clients, we only choose the very best, spending time on the due diligence and background of the Investment products and vehicles, this means our clients can relax knowing that they are in good hands. please get in touch to find out about our current offerings.



## **Legal Services**

Our fully qualified Moroccan Lawyers can help with everything from company formations and real estate contracts to the drafting of legal documents for any business purpose.

## **Accounting Services**

Our Qualified Chartered
Moroccan accountants can help
you with all your taxation enquiries and submissions, they can
also help with the forming of
companies and businesses to
payroll and staff taxes.



simplifying Morocco



## **Insurance Services**

We Provide an independent insurance service and can help with all insurance queries, both business and personal lines.

Please contact us for a free insurance quote.



## **Private Client Services**

From investment advice and relocation planning, to assisting with your residency, banking and credit needs, we can support you in achieving your goals. We offer restricted advice services. This means we will advise and make recommendations for you after we have assessed your needs.



- Apply for Your Residence Status
- social security numbers
- Residence Certificate
- VISA Application Forms
- Official & General Translation
- Open a Bank Account
- Insurance
- Investments

- Solve a Legal Issue
- Relocations
- Register You as Self- Employed
- Make Any Public or Private Claim
- Mortgages
- Health insurance
- Life assurance
- Pensions





## **List of Services:**

We have designed a portfolio of service offerings that are intended to go to the root of client needs and specifically tailored them to Morocco and the International markets.

Business, Strategic and Succession Planning
Buy/Sell & Valuation
Marketing & Sales Including ECommerce
Risk Management
Business Expansion & Acquisitions Financial plans
Market analysis
Competitor analysis
Staff training

Legal services
 Mortgages
 Real Estate
 Accountancy
 Tax advice
 Investments
 Insurance
 Loan proposals
 Staff benefits
Financial Management
Business Start-Ups

Business Expansion & Acquisitions
Customer Service & Operations
Personnel Planning
Litigation Support
Business plan
Financial plans
Market analysis
Competitor analysis
Staff training

Cant see what your looking for,?
please get in touch and let us Know

Email us by clicking here



### Leanna Wright Managing Partner

- Director of Gibraltar based E-Money Institution. Facilitated major acquisition to the Bancorp. NYSE
- Consultant for International household name Hotel Group , helped to increase worldwide revenues.
- Head Consultant of online Global ticketing portal, increased visibility in the travel and tourism market and increased company revenues.
- Consultant for International Master-Card and Visa program managers, increased card issuance for the license holders, and worldwide income for merchant bank.
- Real estate agency manager, USA, familiar with all aspects of real estate business, both in commercial and residential markets.

## Thank you

My partner and I founded CUB Morocco on family values, uncompromising ethics of quality and a delivery of the very best service for every customer, Our extensive list of private and company repeat clients is a testament to this ethic and we are pleased to see unwavering support from our client base and, most importantly, our loyal staff. Moreover, our values have ensured that we have remained strong through the harshest economic times, when several of our competitors have not been so fortunate.

We continue to invest in our most important asset, our People, through continued Professional Development and Training, and it is heartening to enjoy stewardship of a wonderful Team of Professional partners and Staff.

We are strongly resourced, financially and otherwise, and positioned to embark on a period of continued growth.

Our strong position is further reinforced by the back-up available from our professional partner network, which also continues to grow in strength and capability. The unique synergies between both allows us to leverage advantages in resource allocations, training, and personal development, as well as providing professional Consultants with opportunity.

I trust that our Company Development Strategy will ensure the continued growth of CUB Morocco and will provide job opportunities within a sustainable contracting entity which is committed to a value system underpinned by our professional ethics.

We sincerely hope you, our potential and existing valued Customers, will continue to experience our unique offerings in the years ahead.

Fren And

## What you waiting on?

Let us simplify Morocco for you.

Private and corporate clients welcome to call us or to book a free consultation on our website.

**Book Free Consultation** 



### simplifying Morocco

Please contact us today to enquire about our services, and start benefiting as soon as possible.
Remember, our service isn't expensive, it's invaluable.

### **Cub Morocco**

571 Soussi Bloc A Avenue Mohamed VI Rabat, 10000 Morocco

Tel: +212 (0) 538 00 69 49 Email: cubmorocco@gmail.com www.taxadvicemorocco.com

